

Ephraim Adjei

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PROFESSIONAL SUMMARY

- CFA Level II candidate who turns complex financial models into board-room decisions across three continents and thrives on translating data into strategies that move the needle with advanced Excel and PowerPoint skills.
- Entrepreneurial problem-solver candidate with experience in leading financial analysis, valuations, and due diligence for investing clients.

CORE COMPETENCIES

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| • Credit Documentation & Approval Process | • Portfolio Planning & Management |
| • Credit & Financial Analysis | • Industry & Competitive Research |
| • Asset Valuation & Transaction Modelling | • Stakeholder & Cross-Functional Collaboration |
| • Pitch Deck & Presentation Development | • Regulatory & Risk Management |

PROFESSIONAL EXPERIENCE

Graduate School of Public and International Affairs – University of Ottawa

Feb 2024 – Jun 2025

Quantitative Economic Research Assistant

- Drove a 35% improvement in model run-times by refactoring Excel logic and integrating Power Query in quantitative models that informed debt structure recommendations for public projects.
- Boosted team efficiency metrics by 12% via automation of repeated quantitative models targeted and reallocating efforts into model analysis.
- Led executive-level reports and presentations, translating complex datasets into clear narratives for policymakers and financial committees.

Access Bank Plc - Ghana

Aug 2022 – Jan 2025

Senior Credit & Corporate Finance Analyst – Investment Banking

- Modelled multi-scenario DCF models and sensitivity analysis to value USD 50M+ private assets, improving valuation precision by 30%.
- Collaborated with investment banking, risk management, and treasury teams to cross-sell non-lending tech products, enhancing revenue streams and increasing client satisfaction scores by 15%.
- Led full-cycle due diligence by coordinating data collection, financial statement analysis, and client interviews, expediting timelines by 20%.
- Authored pitch decks and internal presentations in PowerPoint and Excel, supporting senior executives in transaction approval committees leading to an 80% approval of deals in FY2024.

Access Bank Plc - Ghana

Jul 2021 – Jul 2023

Corporate Finance Associate

- Accelerated deal approvals by 20% by streamlining credit documentation for corporate clients, performing ratio analysis, cash flow modelling, and covenant structuring in Excel.
- Managed NDA-protected engagements for 12 high-net-worth clients, maintaining 100% confidentiality and zero compliance incidents.
- Conducted deep-dive research across 3 industries, mapping over 30 competitors and market drivers, to inform client strategies and support USD150 million international trade finance and M&A.
- Drove cross-sell of capital-markets products—syndicated loans, FX hedges, equity placements—boosting deal revenue by 15% (\$7.5 million incremental).

Global Guardians Management – Greater London, UK

Jan 2021 – Apr 2021

Finance Officer (Contract)

- Improved performance reports and KPI dashboards for senior executives by 15% leading to significant departmental efficiency.
- Led a detailed covenant reviews and assisted with escalation of material deterioration cases, averting a potential loss of GBP500k.

Norbban Energy Limited - Ghana

Sep 2017 – May 2021

Finance Manager

- Structured financing for USD 25 energy projects; built NPV/IRR models and prepared prospectuses for private placements and syndications.
- Mitigated \$10M in credit exposure by identifying early-warning risk indicators and executing corrective actions.
- Cut manual data-prep effort by 50% with Python scripts and VBA macros to monitor project KPIs and debt servicing metrics.

CERTIFICATION

Level II Candidate, Chartered Financial Analyst (CFA)
Certified Chartered Banker, Chartered Institute of Bankers (ACIB)

In Progress - Level II Exams in Nov 2025
Apr 2023

EDUCATION

University of Ottawa MA Public and International Affairs (International & Development Finance)	2023 - 2025
Kwame Nkrumah University of Science and Technology, Ghana BSc Business Administration (Banking & Finance)	2013 - 2017

TECHNICAL SKILLS

- **Bloomberg Terminal** – Market Data, Debt Analytics
- **Financial Modelling** – NPV/IRR, DCF, DDM & Comparables Analysis, Scenario & Sensitivity Analysis, NAV
- **Data Analysis & Visualization Tools** – Advanced Excel, Power BI, R, Python, SQL
- **Business Intelligence** – Tableau
- **CRM & Portfolio Tools** – Wealthbox, Salesforce, Diamond, Yardi